

# ICIS Global Energy Forum

## Day 1: APAC

19 January 2021, 3:00pm to 5:35pm SGT

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## AGENDA

TIME	TYPE	DAY 1
<b>SGT 2:50PM</b>	<b>On demand</b>	<p><b>Introduction to your virtual ICIS conference</b></p> <p>Watch these short, informal videos, designed to give you the tools and know-how to transform your virtual ICIS conference experience.</p> <ul style="list-style-type: none"> <li>• Welcome and introduction from virtual conference chair</li> <li>• How to watch content</li> <li>• How to meet people</li> <li>• How to ask questions</li> <li>• How to personalise your experience</li> <li>• How to join a discussion group</li> </ul>
<b>Crude stream</b>		
<b>SGT 3:00PM</b>	<b>Live stream</b>	<p><b>Crude oil: How the market can recover from its recent turmoil</b></p> <p>30 mins</p> <ul style="list-style-type: none"> <li>• Oil market turbulence in 2020</li> <li>• The 2021 demand recovery – when will it happen?</li> <li>• Beyond coronavirus</li> </ul> <p><i>Ajay Parmar – Senior Analyst, Global Crude, ICIS</i>  <i>Richard Price – Deputy Global Crude Editor, ICIS</i></p>
<b>SGT 3:30PM</b>	<b>Live stream</b>	<p><b>China's crude oil demand outlook amid refinery expansions and restructuring in the 14th five-year plan</b></p> <p>30 mins</p> <ul style="list-style-type: none"> <li>• What is China's crude oil import demand next year and how much distillates will it export?</li> <li>• China refining sector: What lies ahead?</li> <li>• Quenching the downstream petrochemical thirst</li> </ul> <p><i>Li Li – Head of Energy Analytics, China Crude &amp; Distillates, ICIS</i>  <i>Patricia Tao – Head of Energy Analytics, China Refining, ICIS</i></p>
<b>10 mins: Screen break</b>		

# AGENDA

TIME	TYPE	DAY 1
<b>SGT 4:10PM</b>	<b>Live stream</b>	<p><b>Middle East crude producers – navigating the new normal</b> 15 mins</p> <ul style="list-style-type: none"> <li>• Geopolitical tensions and the impact of the coronavirus on the Middle East</li> <li>• OPEC+ cuts and the fallout from 2020 price War</li> <li>• Challenges for the Middle East as the key supplier to Asia</li> </ul> <p><b>James Dennis</b> – Senior Editor Manager, Crude Oil, ICIS</p>
<b>SGT 4:25PM</b>	<b>Panel discussion</b>	<p><b>Oil in a sustainable world – what does the transition to cleaner oil mean?</b> 30 mins</p> <ul style="list-style-type: none"> <li>• How has the role of energy companies changed in the world's transition to cleaner oil?</li> <li>• How can energy companies emerge as winners in the transition?</li> <li>• What challenges does this pose for the market?</li> </ul> <p><b>Moderator: Sophie Udubasceanu</b> – Global Crude Editor, ICIS  <b>Panelists: Li Li</b> – Head of Energy Analytics, China Crude &amp; Distillates, ICIS  <b>Patricia Tao</b> – Head of Energy Analytics, China Refining, ICIS  <b>James Dennis</b> – Senior Editor Manager, Crude Oil, ICIS  <b>Ajay Parmar</b> – Senior Analyst, Global Crude, ICIS  <b>Richard Price</b> – Deputy Global Crude Editor, ICIS</p>
<b>LNG stream</b>		
<b>SGT 3:30PM</b>	<b>Live stream</b>	<p><b>The global LNG market</b> 30 mins</p> <p><b>Ben Wetherall</b> – Market Development Director, ICIS  <b>Ed Cox</b> – Global LNG Editor, ICIS</p> <ul style="list-style-type: none"> <li>• 2021: More scope for demand optimism?</li> <li>• Global trade flows and the outlook for US LNG production</li> <li>• Analysis of Asian LNG and European gas price correlations</li> </ul>
<b>10 mins: Screen break</b>		
<b>SGT 4:10PM</b>	<b>Live stream</b>	<p><b>LNG markets in the shadow of Covid</b> 45 mins</p> <p>Asian LNG spot prices have recovered strongly from record lows in H1 2020, which were triggered by the global gas glut and coronavirus-induced weak demand. But the price recovery and market rebalancing remains under threat with questions over the pace of demand recovery in key Asia-Pacific markets.</p> <p><b>China and east Asian market developments</b> 15 mins</p> <p><b>Alex Siow</b> – Senior LNG Analyst, ICIS</p> <ul style="list-style-type: none"> <li>• Chinese market developments and demand outlook</li> <li>• Japan, South Korea and Taiwan demand outlook</li> </ul>

# AGENDA

TIME	TYPE	DAY 1
SGT 4:10PM	Live stream	<b>Stepping Up? South and SE Asian market developments</b> 15 mins  <i>Joachim Moxon</i> – LNG Analyst, ICIS • Indian market developments • SE Asian demand outlook  <b>LNG Shipping Markets in a post-COVID environment</b> 15 mins  <i>Roman Kazmin</i> – LNG Editor, ICIS • An update on LNG shipping spot markets: floating storage, fleet speed, and ton-mile demand
		<b>10 mins: Screen break</b>
SGT 5:05PM	Ask ICIS	<b>Ask an ICIS expert</b> 30 mins  Book your private 15 min meeting with one of our ICIS market experts. <i>Sophie Udubasceanu</i> – Global Crude Editor, ICIS <i>Richard Price</i> – Deputy Global Crude Editor, ICIS <i>James Dennis</i> – Senior Editor Manager, Crude Oil, ICIS <i>Ajay Parmar</i> – Senior Analyst, Global Crude, ICIS <i>Li Li</i> – Head of Energy Analytics, China Crude & Distillates, ICIS <i>Patricia Tao</i> – Head of Energy Analytics, China Refining, ICIS <i>Ben Wetherall</i> – Market Development Director, ICIS <i>Ed Cox</i> – LNG Editor, ICIS <i>Alex Siow</i> – Senior LNG Analyst, ICIS <i>Joachim Moxon</i> – LNG Analyst, ICIS <i>Roman Kazmin</i> – LNG Editor, ICIS
		<b>On demand</b> <b>Introduction of ICIS energy portfolio</b>

# ICIS Global Energy Forum

## Day 2: Europe

20 January 2021, 10:00am to 4:00pm GMT

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## AGENDA

TIME	TYPE	DAY 2
GMT 9:50am	On demand	<p><b>Introduction to your virtual ICIS conference</b></p> <p>Watch these short, informal videos, designed to give you the tools and know-how to transform your virtual ICIS conference experience.</p> <ul style="list-style-type: none"> <li>• Welcome and introduction from virtual conference chair</li> <li>• How to watch content</li> <li>• How to meet people</li> <li>• How to ask questions</li> <li>• How to personalise your experience</li> <li>• How to join a discussion group</li> </ul>
GMT 10:00am	Live stream	<p><b>Keynote address</b></p> <p>30 mins</p> <ul style="list-style-type: none"> <li>• Decarbonisation of European energy markets</li> <li>• Correlation of commodities</li> <li>• Integration of energy forecasting</li> </ul>
GMT 10:30am	Live stream	<p><b>Stream 1: European spot gas market trends and outlook</b></p> <p>20 mins</p> <p><b>Ben Samuel</b> – Editor, European Spot Gas Markets, ICIS  <b>Alice Casagni</b> – Deputy Editor, European Spot Gas Markets, ICIS</p> <ul style="list-style-type: none"> <li>• The evolution of Europe’s supply mix</li> <li>• Summer outlook in the shadow of Covid</li> </ul>
	Live stream	<p><b>Stream 2: European electricity markets recovery in a post-COVID landscape</b></p> <p>20 mins</p> <p><b>Irina Peltegora</b> – Editor, European Daily Electricity Markets, ICIS  <b>Will Peck</b> – Deputy News Editor, ICIS</p> <ul style="list-style-type: none"> <li>• What has happened in Europe since March 2020?</li> <li>• Covid demand impact</li> <li>• Outlook</li> </ul>

# AGENDA

TIME	TYPE	DAY 2
<b>10 mins: Screen break</b>		
GMT 11:00am	Panel discussion	<p><b>Towards a global gas market – the role of TTF</b> 40 mins</p> <ul style="list-style-type: none"> <li>• The role of TTF in a globalised gas market</li> <li>• LNG indexation – ‘pick and mix’ and global pricing diversity</li> </ul>
GMT 11:00am	Live stream	<p><b>Stream 2: UK power market</b> 20 mins</p> <p><i>Ellie Chambers</i> – Deputy editor, European Daily Electricity Markets, ICIS</p> <ul style="list-style-type: none"> <li>• Shifting trading activity towards the prompt</li> <li>• The future of carbon emissions in the UK</li> <li>• Outlook</li> </ul>
<b>Break</b>		
GMT 1:00pm	Live stream	<p><b>Stream 1: Impact of changing flows in central and eastern Europe on the gas landscape</b> 20 mins</p> <p><i>Aura Sabadus</i> – Senior Energy Reporter, ICIS</p> <ul style="list-style-type: none"> <li>• Gazprom’s route to market</li> <li>• New supply sources and impact on southern corridor</li> <li>• Ukrainian and CEE hub development</li> </ul>
	Live stream	<p><b>Stream 2: European carbon market facing changes: a mid-term outlook</b> 20 mins</p> <p><i>Marcus Ferdinand</i> – Head of EU Power &amp; Carbon Analytics, ICIS</p> <p>The EU ETS, in the middle of a pandemic, faces important political and regulatory decisions which will shape the price and market environment for the years ahead. We will cover:</p> <ul style="list-style-type: none"> <li>• Covid-19 impact on emissions and participant behaviour</li> <li>• The MSR reform and its effect on the market</li> <li>• Brexit and beyond</li> <li>• An outlook for the liquid part of the forward curve</li> </ul>
GMT 1:20pm	1-to-1 networking	<p><b>ICIS Networking Session</b> 60 mins</p> <p>Take advantage of your AI-powered personalised recommendations provided through the networking platform, or search the full delegate list, and schedule those essential meetings, informal catchups, and group discussions.</p>
<b>10-mins: Screen break</b>		
GMT 2:30pm	Panel discussion	<p><b>Stream 1: Aligning EU and non-EU states: Challenges and implications to the development of integrated gas markets</b> 40 mins</p> <p>Sergiy Makogon, CEO, Ukraine Gas Transmission System Operator GTSO Dirk Buschle, Deputy Director, Energy Community Secretariat Moderator: Aura Sabadus, Senior Reporter, ICIS</p>

# AGENDA

TIME	TYPE	DAY 2
GMT 2:30pm	Live stream	<p><b>Stream 2: Carbon market: Current price drivers and participant trading behaviour</b></p> <p>20 mins</p> <p><b>Yann Andreassen</b> – Senior Analyst, EU Carbon Markets, ICIS</p> <ul style="list-style-type: none"> <li>• Latest developments in the EU ETS</li> <li>• Power sector behaviour – how does the current market environment impact utility strategies</li> <li>• Industrials acting in an uncertain world</li> <li>• Financials and speculators – market moving?</li> </ul>
GMT 2:50pm	Ask ICIS	<p><b>Ask an ICIS expert</b></p> <p>40 mins</p> <p>Book your private 15 min meeting with one of our ICIS market experts.</p> <p><b>Ben Samuel</b> – Editor European Spot Gas Markets, ICIS  <b>Alice Casagni</b> – Deputy Editor, European Spot Gas Markets, ICIS  <b>Irina Peltegora</b> – Editor European Daily Electricity Markets, ICIS  <b>Ellie Chambers</b> – Deputy Editor, European Daily Electricity Markets, ICIS  <b>Will Peck</b> – Deputy News Editor, ICIS  <b>Florian Rothenberg</b> – Analyst EU Carbon Market, ICIS  <b>Marcus Ferdinand</b> – Head of EU Power &amp; Carbon Analytics  <b>Yann Andreassen</b> – Senior Analyst EU Carbon Market, ICIS  <b>Viktor Wolf</b> – Senior Analyst EU Power Market, ICIS  <b>Ed Cox</b> – Global LNG Editor, ICIS</p>
<b>10 mins: Screen break</b>		
GMT 3:30pm	Live stream	<p><b>Fuel switching in the European power markets and the effects on gas and carbon markets</b></p> <p>30 mins</p> <p><b>Florian Rothenberg</b> – Analyst EU Power &amp; Carbon, ICIS  <b>Chris Rene</b> – Market Expert Energy, ICIS</p> <ul style="list-style-type: none"> <li>• Looking back: developments before the pandemic</li> <li>• Drivers of 2020 emissions: Covid-19, renewables or fuel switch?</li> <li>• What is left to switch? – Outlook to 2021 and beyond</li> </ul>
	On demand	<p><b>The global LNG market</b></p> <p><b>Ben Wetherall</b> – Market Development Director, ICIS  <b>Ed Cox</b> – Global LNG Editor, ICIS</p> <ul style="list-style-type: none"> <li>• 2021: More scope for demand optimism?</li> <li>• Global trade flows and the outlook for US LNG production</li> <li>• Analysis of Asian LNG and European gas price correlations</li> </ul> <p><b>European day-ahead power forecasting with various model methodologies</b></p> <p><b>Viktor Wolf</b> – Senior Analyst, EU Power Markets, ICIS</p> <ul style="list-style-type: none"> <li>• Are AI models the future?</li> <li>• What advantages do traditional dispatch model have?</li> <li>• How can the best of all methodologies be combined?</li> </ul> <p><b>Platform presentation for EU carbon</b>  <b>Platform presentation for power 2050</b>  <b>Introduction of ICIS energy portfolio</b></p>

# ICIS Global Energy Forum

## Day 3: Europe

21 January 2021, 10:00am to 3:30pm GMT

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## AGENDA

TIME	TYPE	DAY 3
GMT 9:50am	On demand	<p><b>Introduction to your virtual ICIS conference</b></p> <p>Watch these short, informal videos, designed to give you the tools and know-how to transform your virtual ICIS conference experience.</p> <ul style="list-style-type: none"> <li>• Welcome and introduction from virtual conference chair</li> <li>• How to watch content</li> <li>• How to meet people</li> <li>• How to ask questions</li> <li>• How to personalise your experience</li> <li>• How to join a discussion group</li> </ul>
GMT 10:00am	Live stream	<p><b>Keynote address: The European Green Deal and a whole system approach to decarbonisation</b></p> <p>30 mins</p>
GMT 10:30am	Live stream	<p><b>Is gas an attractive generation option in Europe's future power mix?</b></p> <p>20 mins</p> <p><b>Roy Manuell</b> – Analyst, EU Power &amp; Carbon Markets, ICIS  <b>Sina Heidari</b> – Analyst, EU Power &amp; Carbon Markets, ICIS</p> <ul style="list-style-type: none"> <li>• Coal phase-out policies are a main talking point across Europe, while nuclear might see a renaissance</li> <li>• Outlook for different generation types under different climate policy boundaries</li> <li>• Profitability assessment of new gas investments under different scenario-constraints</li> </ul> <p><b>10 mins: Screen break</b></p>
GMT 11:00am	Live stream	<p><b>European PPAs: Markets to watch</b></p> <p>40 mins</p> <p><b>Stefan Konstantinov</b> – Senior Analyst, EU Power Markets, ICIS  <b>Luca Pedretti</b> – COO &amp; Co-founder, Pexapark</p>

# AGENDA

TIME	TYPE	DAY 3
<b>GMT 11:00am</b>		<ul style="list-style-type: none"> <li>• Where are the interesting PPA markets in Europe?</li> <li>• Where do we see deals being signed and at what prices?</li> <li>• Where are the best opportunities in terms of renewable growth and price expectations?</li> <li>• What are the fundamental market risks?</li> <li>• What are market risks?</li> </ul>
<b>GMT 11:40am</b>	<b>Live stream</b>	<p><b>The European Green Deal and its long-term effect on the EU ETS</b> 20 mins</p> <p><b>Sebastian Rilling</b> – Analyst, EU Carbon Markets, ICIS</p> <p>With the impact assessment of the European Commission published in September, crunch time for the legislative developments for the revision of the 2030 reduction target is here. We will discuss the impacts of the various proposals on the EU ETS and specifically on</p> <ul style="list-style-type: none"> <li>• Scenario-based long-term carbon price and market development</li> <li>• Industrial abatement potential</li> <li>• Power stack-development</li> <li>• Emission development until 2030</li> </ul>
<b>10 mins: Screen break</b>		
<b>GMT 1:10pm</b>	<b>1-to-1 networking</b>	<p><b>ICIS networking session</b> 40 mins</p> <p>Take advantage of your AI-powered personalised recommendations provided through the networking platform, or search the full delegate list, and schedule those essential meetings, informal catchups, and group discussions.</p>
<b>10 mins: Screen break</b>		
<b>GMT 2:00pm</b>	<b>Live stream</b>	<p><b>The path to net zero: Modelling the EU power system to 2050</b> 20 mins</p> <p><b>Matthew Jones</b> – Senior Analyst, EU Power &amp; Carbon, ICIS  <b>Sebastian Braun</b> – Senior Analyst, EU Power &amp; Carbon, ICIS</p> <p>The European Union decided on a climate neutrality target for 2050. With our modelling, we look on different pathways for the power sector to reach this target. In the presentation we will focus on:</p> <ul style="list-style-type: none"> <li>• Scenario setting – how Europe’s future power market will look</li> <li>• Renewable investments and flexibility investments</li> <li>• Demand assumptions in light of higher degree of electrification</li> <li>• Resulting power prices and emissions</li> </ul>
<b>GMT 2:20pm</b>	<b>Panel discussion</b>	<p><b>Hydrogen’s role in getting Europe to net zero</b> 30 mins</p>

**10 mins: Screen break**



# AGENDA

TIME	TYPE	DAY 3
GMT 3:00pm	Ask ICIS	<p data-bbox="703 331 938 353"><b>Ask an ICIS expert</b></p> <p data-bbox="703 360 799 383">40 mins</p> <p data-bbox="703 427 1544 645">Book your private 15 min meeting with one of our ICIS market experts.  <b>Marcus Ferdinand</b> – Head of European Power and Carbon Analysis, ICIS  <b>Matthew Jones</b> – Senior Analyst, EU Power &amp; Carbon Markets, ICIS  <b>Yann Andreassen</b> – Senior Analyst, EU Power &amp; Carbon Markets, ICIS  <b>Sebastian Rilling</b> – Analyst, EU Power &amp; Carbon Markets, ICIS  <b>Sebastian Braun</b> – Senior Analyst, EU Power &amp; Carbon Markets, ICIS  <b>Stefan Konstantinov</b> – Senior Analyst, EU Power &amp; Carbon Markets, ICIS</p>
	On demand	<p data-bbox="703 678 1158 701"><b>Platform presentation for EU carbon</b></p> <p data-bbox="703 707 1182 730"><b>Platform presentation for power 2050</b></p> <p data-bbox="703 736 1129 768"><b>Introduction ICIS energy portfolio</b></p>

# ICIS Global Energy Forum

## Day 4: Americas

22 January 2021, 10:00am to 1:30pm EDT

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## AGENDA

TIME	TYPE	DAY 4
EST 9:50am	On demand	<p><b>Introduction to your virtual ICIS conference</b></p> <p>Watch these short, informal videos, designed to give you the tools and know-how to transform your virtual ICIS conference experience.</p> <ul style="list-style-type: none"> <li>• Welcome and introduction from virtual conference chair</li> <li>• How to watch content</li> <li>• How to meet people</li> <li>• How to ask questions</li> <li>• How to personalise your experience</li> <li>• How to join a discussion group</li> </ul>
EST 10:00am	Panel discussion	<p><b>Latin America session: Brazilian gas reform</b></p> <p>40 mins</p> <ul style="list-style-type: none"> <li>• Brazil gas reform</li> <li>• Power market impacts</li> <li>• Q&amp;A</li> </ul>
EST 10:40am	Live stream	<p><b>North American energy markets in a new US administration</b></p> <p>20 mins</p> <p><i>James Fowler</i> – Market Development Manager, ICIS</p> <ul style="list-style-type: none"> <li>• Introduction to ICIS and our north America coverage</li> <li>• Brief outlook for 2021 and impacts of federal election our Gas/ Carbon markets</li> </ul>
<b>10-mins: Screen break</b>		
EST 11:00am	Live stream	<p><b>US gas exports and Mexico demand</b></p> <p>20 mins</p> <p><i>Fauzeya Rahman</i> – LNG Reporter, Americas, ICIS  <i>Claudia Espinosa</i> – Editor, Mexico Energy Report, ICIS</p> <ul style="list-style-type: none"> <li>• 2021 demand outlook LNG and Mexico exports</li> </ul>

# AGENDA

TIME	TYPE	DAY 4
EST 11:20am	Panel discussion	<p><b>Outlook for US LNG exports and pipeline exports to Mexico</b> 40 mins</p> <p><i>Moderator: James Fowler – Market Development Manager, ICIS</i></p>
<b>15 mins: Screen break</b>		
EST 12:15pm	Ask ICIS	<p><b>Ask an ICIS expert-Gas</b> 45 mins</p> <p>Book your private 15min meeting with one of our ICIS market experts.</p> <p><i>James Fowler - Market Development Manager, ICIS</i>  <i>Fauzeya Rahman - LNG Reporter, Americas, ICIS</i>  <i>Claudia Espinosa - Editor Mexico Energy Report, ICIS</i></p>
EST 1:00pm	1-2-1 Networking	<p><b>ICIS Networking Session</b> 30 mins</p> <p>Take advantage of your AI-powered personalised recommendations provided through the networking platform, or search the full delegate list, and schedule those essential meetings, informal catchups, and group discussions.</p>
<b>10 mins: Screen break</b>		
EST 11:00am	Live stream	<p><b>North American carbon markets outlook</b> 25 mins</p> <p><i>Mason Henderson – Lead Analyst, North American Carbon Markets, ICIS</i></p> <ul style="list-style-type: none"> <li>• RGGI market update</li> <li>• WCI market update</li> </ul>
EST 11:20am	Live stream	<p><b>Post-election regulatory update</b> 25 mins</p> <p><i>Sunny Roe – Analyst North American Carbon Markets, ICIS</i></p> <ul style="list-style-type: none"> <li>• Discussion of new initiatives on a state and federal level</li> </ul>
<b>10 mins: Screen break</b>		
EST 12:00pm	Panel discussion	<p><b>Ask an ICIS expert-Carbon</b> 45 mins</p> <p>Book your private 15min meeting with one of our ICIS market experts.</p> <p><i>Mason Henderson – Lead Analyst North American Carbon Markets, ICIS</i>  <i>Sunny Roe – Analyst North American Carbon Markets, ICIS</i>  <i>Ranjani Ramamurthy - Analyst North American Carbon Markets, ICIS</i></p>

# AGENDA

TIME	TYPE	DAY 4
<b>EST 12:45pm</b>	<b>Panel Discussion</b>	<p><b>North American Carbon Markets Panel Discussion</b> 45 mins</p> <p>Moderator: Mason Henderson- Lead Analyst North American Carbon Markets, ICIS</p> <p><b>Speakers</b>  <i>Robert Mckinstry jr</i> - Robert B Mckinstry Law and Consulting  <i>Rajinder Sahota</i> - California Air Resources Board  <i>Justin Johnson</i> - Partner, MMR</p>
<b>EST 1:30pm</b>	<b>End</b>	
	<b>On demand</b>	<p><b>Platform presentation for North America carbon</b>  <b>Introduction of ICIS energy portfolio</b>  <b>The global LNG market</b>  <b>European spot gas market trends and outlook</b>  <b>Hydrogen markets presentation</b></p>